



BLT: TSX.V

BRILLIANTRESOURCES.COM

OPPORTUNITY, EXECUTION, RESULTS

BRILLIANT!



THE PLAN

- ★ **Model:** A global project generator
- ★ **Method:** Apply development principles to access natural resources in under-explored jurisdictions
- ★ **Portfolio:** Assemble a country and commodity diverse set of mineral exploration projects
- ★ **Operational Excellence:** Driven by an internationally experienced technical and management team



MANAGEMENT

John Williamson, P.Geol.

Chairman & CEO

Over 25 years experience in senior management with mining companies including: North Country Gold, Niblack Mineral Development, Kaminak Gold, Cedar Mountain Exploration.

Sean Mager, B.Comm.

President & COO

Over 20 years experience in senior management and governance of private and public companies including: North Country Gold, Niblack Mineral Development, Cedar Mountain Exploration and Kaminak Gold.

Dean Besserer, P.Geol.

Independent Director

Over 16 years experience in exploration and property evaluations in Africa, Canada, Australia, Russia, S.E. Asia, and S. America for numerous major and junior mining companies for several commodities and CEO of Sentosa Mining.

Peter Kleespies, M.Sc., P. Geol.

Independent Director

Over 23 years experience as a professional geologist with both senior and junior mining companies including: BHP Minerals Canada, Metallic Resources, Miramar Mining and VP Exploration of North Country Gold.

Leigh Junk, Dip Surv., G.Dip. Min. Eng., M.Sc. Min. Econ.

Independent Director

Over 19 years experience in planning mining operations involving project evaluation and feasibility studies, and has considerable experience in raising finance for mining operations.

MODEL IN PRACTICE

- ✦ Brilliant funded and delivered a state-of-the-art geophysical survey for Equatorial Guinea
- ✦ Secured exclusive rights to select mineral concessions equal to 15% of the area flown
- ✦ Retain preferential right to apply for more than 15% of the survey area
- ✦ Survey is complete with 68,000 total line kilometres flown – results pending



PORTFOLIO - EQUATORIAL GUINEA

- ✦ Population of approximately 500,000
- ✦ Governed for 35 years as a stable dictatorship by President Obiang, chairman of the African Congress
- ✦ Includes the islands of Bioko and Annobon, and the mainland enclave of Rio Muni
- ✦ Bordered to the north by Cameroon and to the south and east by Gabon



PROJECT POTENTIAL



- ✦ Equatorial Guinea has a prolific offshore petroleum industry and experience with international resource companies
- ✦ Total surface area of 28,051 km², offering a wide variety of mineral potential that is expected on an Archaean-cratonic setting with later Pan-African overprinting
- ✦ Possible commodities include: petroleum, gold, base metals, diamonds, columbo-tantalite, bauxite, platinum-group elements

THE OPPORTUNITY

- ✦ Unprecedented scope of survey and is expected to yield multiple major resource exploration projects
- ✦ Exclusive and preferential rights to select at least 15% of the total survey area, yielding mineral concessions in excess 4,200 km² for exploration and development
- ✦ Some exploration up-sides are:
 - Option for Brilliant to solely develop a property
 - To joint-venture with best-in-class commodity-specific companies
 - Vend properties
 - Create new vehicles to advance multiple properties



SHARE STRUCTURE

As of December 31, 2011

Shares Issued & Outstanding	149.5 M
Fully Diluted Shares	261.5 M
Options	1.9 M
Warrants	110.1 M
6.4 M @ \$0.20 Expires 10/16/14 / 103.7 M @ \$0.45 Expires 5/11/13	
Working Capital	\$ 16.2 M
Market Capitalization	~ \$ 17.1 M

KEY INVESTMENT DRIVERS

First Movers

Experienced Team

Access To Capital

Innovative Model

Global Opportunity

CONTACT INFORMATION

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FORWARD-LOOKING STATEMENT

This presentation contains “forward-looking statements”. Such forward-looking statements include, without limitation:

- ✦ estimates of future capital expenditures;
- ✦ estimates of resources and statements regarding future exploration results timing and amount of estimated future exploration, development and production.
- ✦ success of exploration, development, and production activities.
- ✦ expenditures; permitting; and requirements for additional capital and access to data.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which we operate or sell product to, and governmental regulation and judicial outcomes.

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