



OPPORTUNITY, EXECUTION, RESULTS BRILLIANT!

BRILLIANT RESOURCES INC. (BLT: TSX-V) is a well-funded exploration company in search of resource opportunities worldwide. Leadership, collaboration and mutual benefit are our guiding principles. Brilliant is currently pursuing an innovative growth strategy in West and Central Africa, whereby it has acquired exclusive preferential rights to explore for resources in Equatorial Guinea in exchange for the delivery of a national airborne geophysical survey. Driven by an internationally experienced technical and management team, along with a newly financed treasury, Brilliant is well-positioned for the discovery and development of high quality mineral and hydrocarbon prospects.

THE PLAN

- Model: A global project generator
- Method: Apply development principles to access natural resources in under-explored jurisdictions.
- Portfolio: Assemble a country and commodity diverse set of mineral exploration projects
- Operational Excellence: Driven by an internationally experienced technical and management team

THE MODEL AT WORK

- Fund and deliver a state-of-the-art geophysical survey for Equatorial Guinea
- Secure exclusive right to select mineral concessions equal to 15% of the area flown
- Retain preferential right to apply for more than 15% of survey area
- Survey is complete; 68,000 total line kilometres have been flown
- Project is wholly-owned by Brilliant Resources Inc.



ABOUT EQUATORIAL GUINEA

- Total surface area of 28,051km² bordered to north by Cameroon and south and east by Gabon in West-Central Africa
- Mineral potential: petroleum, gold, base metals, diamonds, columbo-tantalite, bauxite, platinum-group elements
- Stable pro-mining jurisdiction with a thriving international petroleum industry is working to be a pillar of stability and security in their region.
- Government has a plan to diversify the economy by 2020 and is building a competitive investment environment for the mining industry
- President Obiang is Chairman of the African Union and CEMAC (the Economic Community of Central African States) is based in the capital city, Malabo.
- Government is committed to make EG an emergent and sustainable economy by 2020 through improved transparency, accountability, standards of living and infrastructure (including highways, electricity, potable water, health care, sanitation and schools) throughout the country.

SHARE STRUCTURE

(AS OF DECEMBER 31, 2011)

SHARES ISSUED AND OUTSTANDING	149.5M
FULLY DILUTED SHARES	261.5M
OPTIONS	1.9M
WARRANTS	110.1M
WORKING CAPITAL	\$16.2 M

MANAGEMENT

JOHN WILLIAMSON, <i>P.Geol.</i>	Chairman & CEO
SEAN MAGER, <i>B.Comm.</i>	President & COO
DEAN BESSERER, <i>P.Geol.</i>	Independent Director
PETER KLEESPIES, <i>M.Sc, P.Geol.</i>	Independent Director
LEIGH JUNK, <i>Dip Surv., G.Dip. Min. Eng., M.Sc. Min. Econ.</i>	Independent Director

KEY INVESTMENT DRIVERS

- First-mover advantage; experienced team; access to capital; innovative model; track record of delivering results
- Unprecedented scope of survey is expected to yield multiple major resource exploration projects; opportunities to leverage success in the region
- Exclusive and preferential rights to select at least 15% of the total survey area, yielding mineral concessions in excess of 4,200km² for exploration and development

CONTACT INFORMATION

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